

# Exploratory Phase: Update on Transitional Workstreams



Open**LMIS**

July 14, 2020

# EOI Update



Partnership  
to Handover

**Call for EOI has been live for six weeks**

**Hosted two live Q&A teleconferences**

- June 10, 2020 (Americas)
- June 18, 2020 (EMEA/APAC)

**Published slides and summarized Q&A**

- <https://openlms.org/call-for-expression-teleconference/>

**Plan to close EOI submission form on July 31, 2020**

# EOI Submissions



Partnership  
to Handover

Received 10 submissions so far

Use rubric to determine whether a company passes through initial screening

If so, move forward with company pitch of initial vision to WG

- Confirmed 3 companies to move forward with, others pending
- First meeting scheduled this week
- Each meeting will have at least two members of WG + Spearhead Team
- Preparing briefing documents on each company

# EOI Process Flow



Partnership  
to Handover

## EOI Response Collection

- Live Q&A teleconferences
- Response collection
- Clarification on submission
- Provide support on outstanding questions as needed

## Mutual Evaluation

- EOI review
- Outreach to qualified candidates
- Pitch to Working Group
- Further discussions and future-state mapping

## Selection & Contract Negotiation

- Governance Committee vote
- Broader meetings and/or presentations
- Transition planning
- Contract negotiation & finalization

## Transition

- Provide guidance for an effective transition
- VillageReach staff support
- Co-created communications
- Knowledge sharing & collaboration



## Solidifying fund attributes

- Offer country implementations and governments options for enterprise class services on an subscription basis
- Provide enhanced software support, training opportunities, and access to customized tools (three tiers: self-support, standard premium)

## Meeting with USAID AMs/Partners

- Scheduling a 90-minute meeting to share an overview of the transition
- Afterwards, meet with each country AMs/partners to discuss the fund in more detail and gather feedback

## Collaborating with Digital Square and other global goods

# Thank you!



Open**LMIS**